

Financial clarity IS RIGHT UPSTAIRS.



Loving Individuals Over Numbers

www.retirementspecialtygroup.com

You would only trust your eyes to a professional. Shouldn't you feel the same about your finances?

Just as poor medical advice could affect your vision, bad financial advice can leave your future blurry. Retirement Specialty Group is the Eye Institute of Cookeville's upstairs neighbor. Our vision (*pun intended*) is to help retirees realize their dreams for financial independence through strategies to help preserve their assets.

Join us for a free educational class that will cover relevant financial issues that today's retirees and pre-retirees face. Read more about us, enjoy some free cookies and register for a class by filling out your information using the notepad near the stack of brochures.

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RETIREMENT ARRIVES IN THE
blink of an eye.



Loving Individuals Over Numbers

ARE *you* READY?

GET SMART FINANCIAL STRATEGIES
FROM RETIREMENT SPECIALTY GROUP.



Financial Services



MORE ABOUT Retirement Speciality Group

Anthony and Maria Wright founded Retirement Specialty Group in 2012 to help clients work toward their retirement goals through strategic retirement preparation.

Before entering financial services, Anthony was a minister in Seymour, Tennessee. While he was pastoring his church, he saw too many people in his congregation getting the wrong advice about their financial matters. He decided he wanted to understand the financial world better, so he went back to school. Now he loves sharing financial knowledge with others and sees it as another means to minister to people.

Retirement Specialty Group's motto is *Loving Individuals Over Numbers*. As a financial advising firm, our goal is to consistently spread our knowledge through one-on-one meetings, roundtable discussions, open forums, seminars and various media platforms. Our vast range of financial products allows us to offer strategies with your goals in mind, helping to empower you to retire with confidence.

We've helped hundreds of clients work toward their retirement objectives. In doing so, we've expanded with offices across Tennessee and serve clients in Cookeville, Knoxville and Chattanooga.

ABOUT OUR Education Classes

Knowledge is power. We host educational classes every Tuesday morning from 10 to 11:30 to empower pre-retirees and retirees to make more informed decisions. Plan to attend one of our upcoming classes focused on a specific topic related to retirement planning.

Topics may include:

- Retiring in Trump's America
- Social Security
- Long-term care
- What to do about required minimum distributions (RMDs)
- And more!

You'll also learn more about our firm and ask any questions you like. We find knowledge sinks in best with snacks, so light refreshments will be served!

The best part? You already know where we're located! Retirement Specialty Group is on the third floor of the Eye Institute of Cookeville building in Suite 301.

To register, fill out the notecard and drop it in the box! We'll contact you to confirm your attendance.

We work with our clients to design and implement custom retirement strategies using any of the following services:

- Wealth management
- Retirement income strategies
- Asset protection
- Life insurance
- Annuities
- Tax-efficient strategies
- Long-term care strategies
- IRA & 401(k) rollovers
- Legacy planning

We can also refer you to professionals who can provide the following services:

- Trusts
- Probate
- Charitable giving
- Estate planning
- Tax planning

LEARN MORE About Us

Visit us at www.retirementspecialtygroup.com.

Investment advisory services offered through AE Wealth Management, LLC (AEWM). AEWM and Retirement Specialty Group are not affiliated companies.